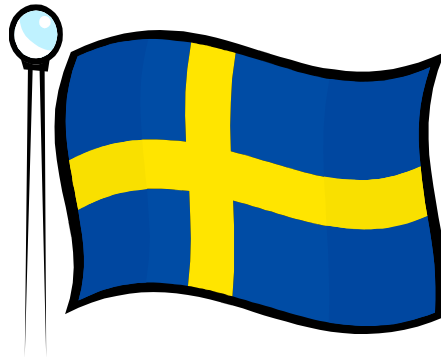
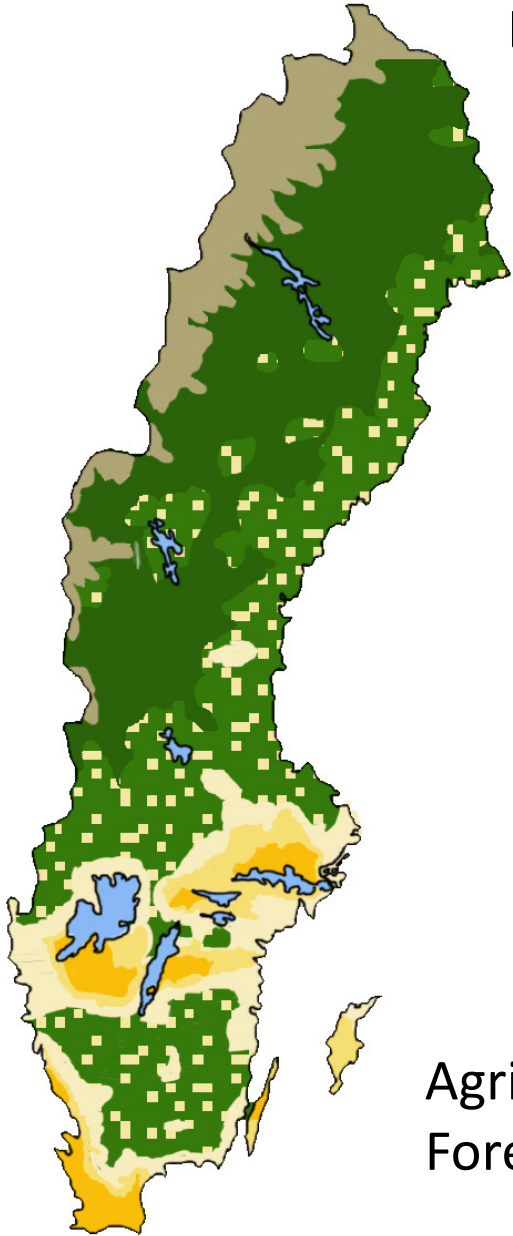




Federation of Swedish Farmers

Federation of Swedish Family Forest Owners





LAND AND WATER IN SWEDEN

Total 45 million hectares

Land area 41 million hectares

- agricultural land 3 million hectares

- forest (FAO def) 27 million hectares

- other (mountains etc) 14 million hectares

Inland water 4 million hectares

Population 9 million

	Sweden	EU 25
Agricultural land per capita (hectares)	0,3	0,2
Forest per capita (hectares)	2,5	0,8

The Federation of Swedish Farmers (LRF)



- Interest and business organisation for “the green industry”
- 170 000 individual members
- Create appropriate conditions for **sustainable and competitive enterprises**
- Develop a favourable base for social life and enterprise in rural areas.

LRF Skogsägarna

- The Federation of Swedish Family Forest owners

- ◆ The Federation of Swedish Family Forest owners, organized in 4 Associations
- ◆ Forest policies and politics
- ◆ National projects and development
- ◆ Work together with LRF
- ◆ Representatives in national, Nordic, European and also global organisations



SKOGSÄGARNA

Development activities / National projects

- Kraftsamling Skog (Focus on Forestry)
- Säker Skog (Forest safety)
- Kunskap Direkt (www.kunskapdirekt.se)
- Forest Management Plans
- PEFC Certification
- Water Councils
- Skogsriket (Government attitude campaign)

The Swedish Forest:

27 million hectares FAO def. Forest area

Standing volume 3,3 billion m³

41 % spruce

40 % pine

13 % birch

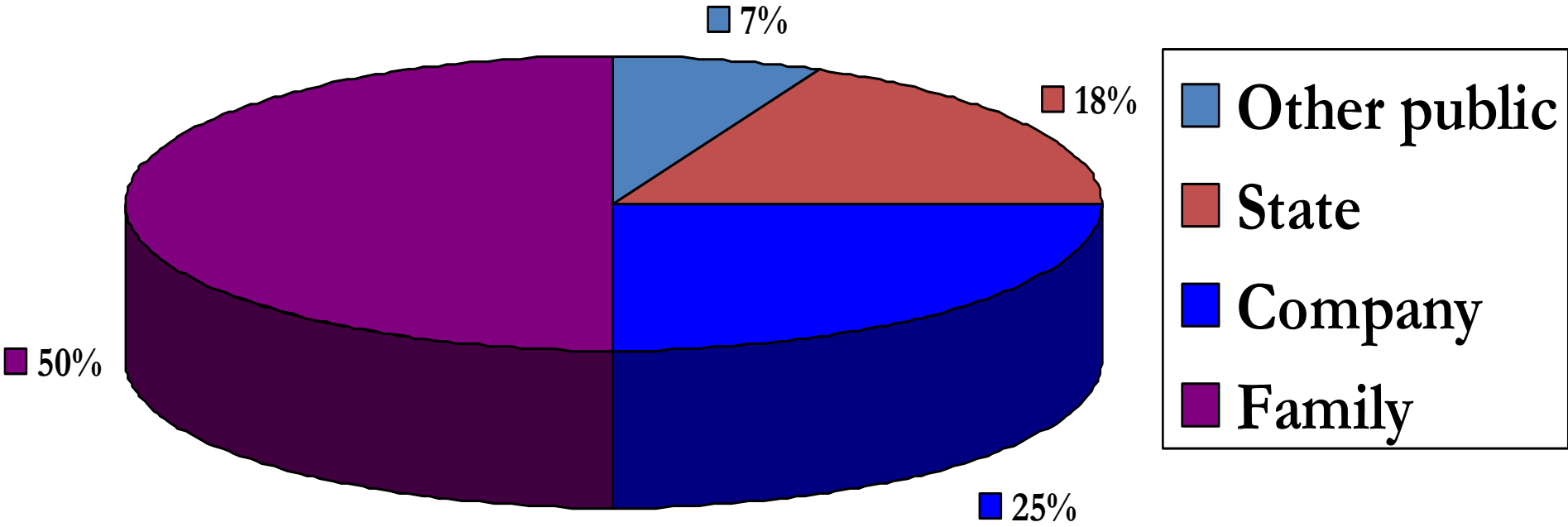


Annual increment 120 million m³

Annual fellings 80-90 million m³



Forest Ownership



Swedish family forest owners associations



Swedish family forest owners associations

Individual members: 111 000

Affiliated area: 6.2 mill ha

Average holding: 70 ha

Annual fellings: 20-25 mill m³

Industrial production

2 million tons of market pulp

5 million m³ of sawn goods



The Family Forest Owners

- 330 000 individual forest owners
- 228 000 holdings
- 33% live far away from their forest
- 38% females
- 31% >65 years old



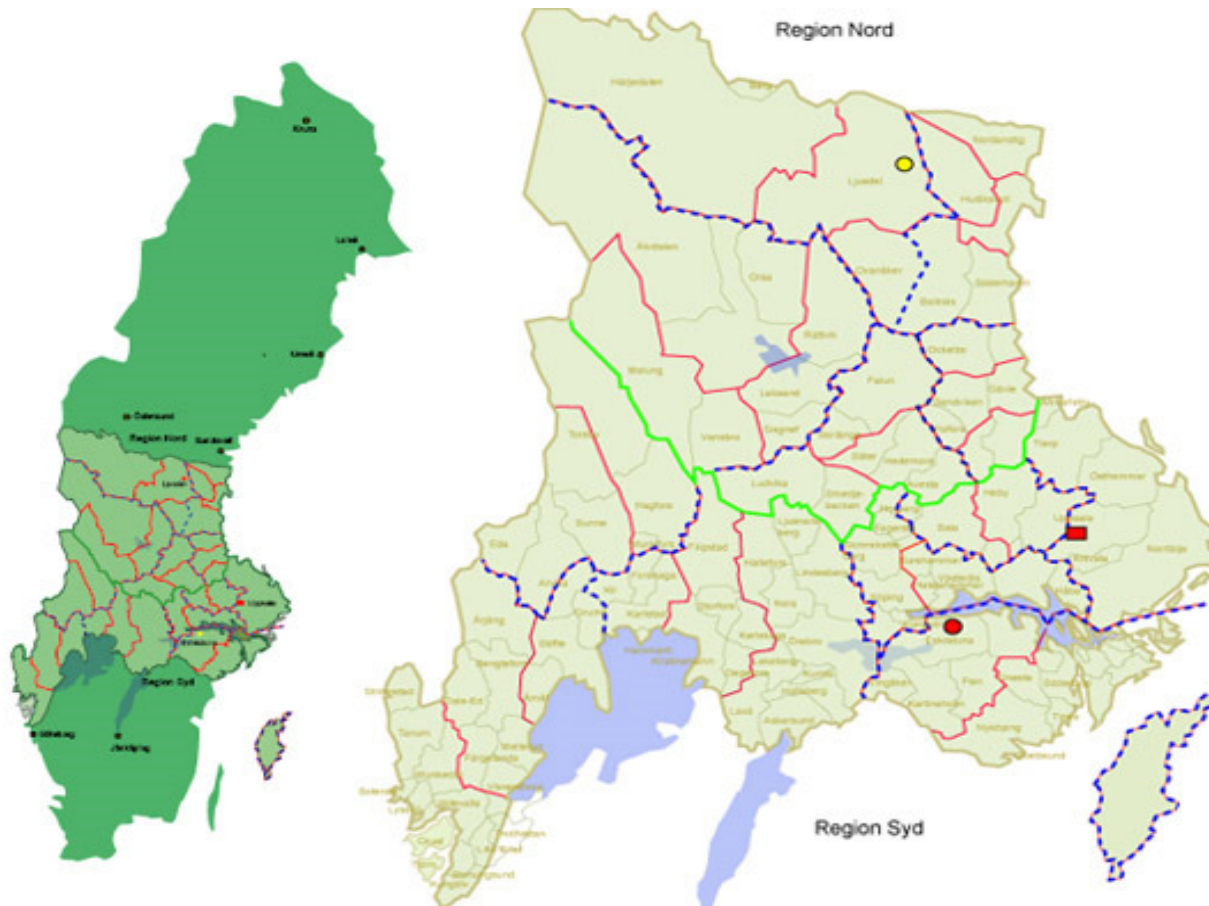
Forest Owners Associations

Cooperative principles

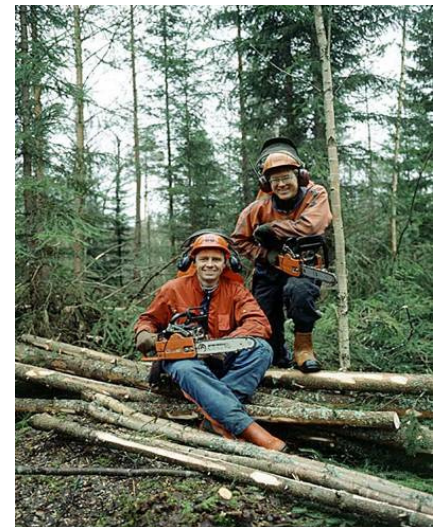
- Economic association
- Democracy: one member one vote
- Economic responsibility to equity capital limit
- Profit sharing via wood price bonus and interest on equity capital

The member structure

Mellanskog



- Association
- Region
- District
- Members



Activities of the forest owners associations

- Pricing, marketing, timber trade
- Forestry services
- Industrial processing
- Training, extension, information
- Influencing forest and industrial policies
(together with LRF Skogsägarna)

New Owner Profile

35 percent non residents (urban owners)

38 percent female owners

Only 20 percent in combined enterprises
(incl with agriculture)

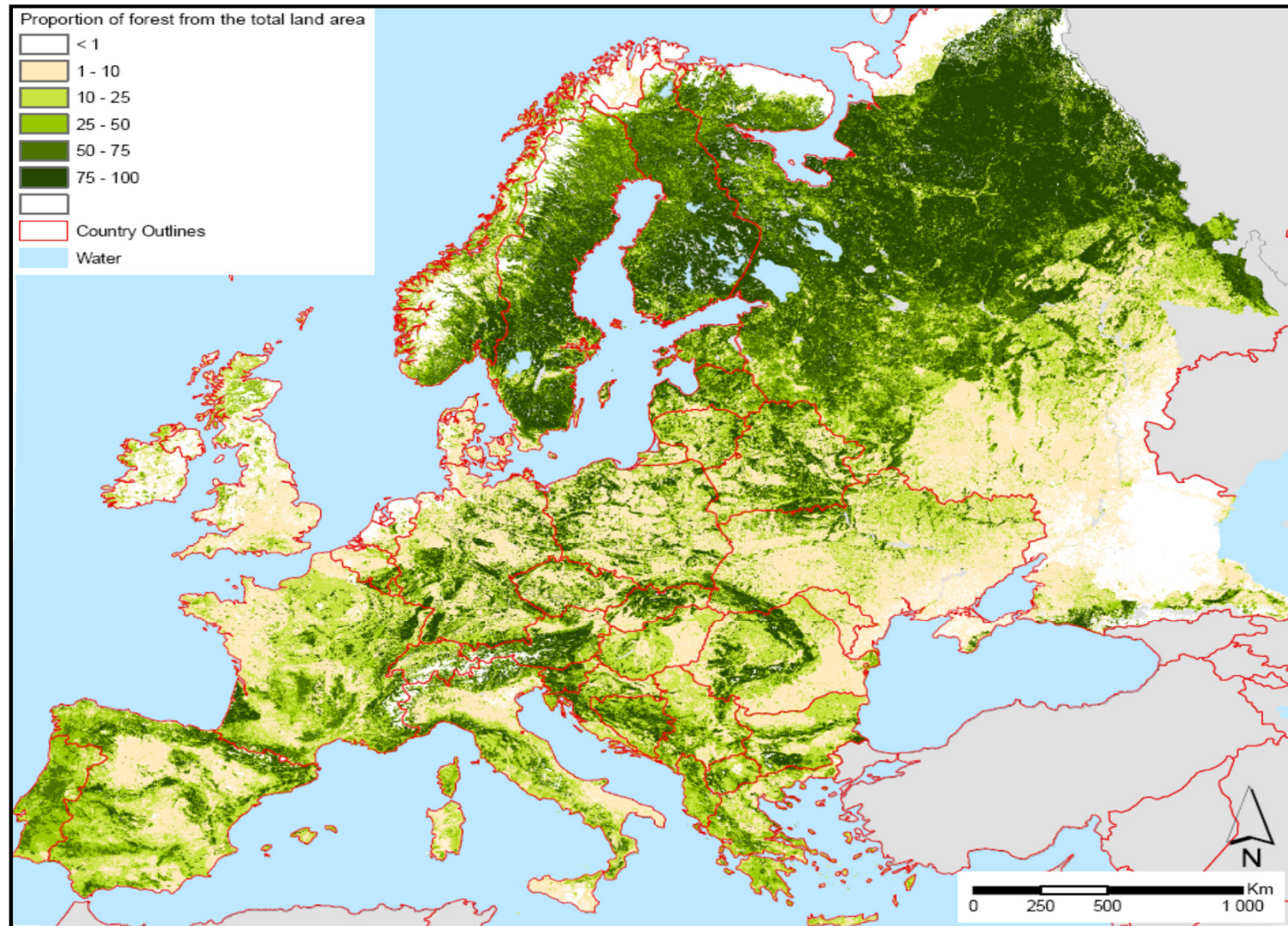
Less dependance of forestry income



We work with people



European forest resources



Source: EFI (European Forest Institute)

Local Association



MELLANSKOG

Skogsägarna

“Middle North Family Forest Owner Association”

www.norrskog.se

National Federation



SKOGSÄGARNA

Federation of Swedish Family Forest owners

www.lrf.se/In-English/Forestry/

European Level



Confédération Européenne des Propriétaires Forestiers

Confederation of European Forest Owners

Zentralverband der Europäischen Waldbesitzer

www.cepf-eu.org/

Global level



www.familyforestry.net